

**Market today: Fly high**

(Phuong Nguyen – [phuong.nh@vdsc.com.vn](mailto:phuong.nh@vdsc.com.vn))

- The market had a strong rising session after the move to restrain the decline and recover with increasing signs of buying at lower prices.
- There is a possibility that the upward trend will continue in the next session and enter the resistance of 1,080 - 1,100 points. However, the previous downtrend is still affecting the general market, the market will meet difficulties and re-test this resistance.

Continuing the recovery from the previous session, the market entered the new session with a good increase. The upward trend gradually expanded until the end of the session. VN-Index increased 35.81 points (+3.44%), closing at 1,075.47 points. Matching liquidity increased with 735.7 million shares matched on HOSE.

VN30 group increased 35.85 points (+3.41%), closing at 1,087.5 points. All stocks managed to rise. SAB (+7%) and GVR (+6.9%) hit to the ceiling, followed by SSI (+6.4%), HPG (+5.4%), MSN (+5.4%) ....

With the market's strong growth, all industry groups closed in the green and the number of gainers dominated the market. Today's highlight was the Public Investment and Construction and spread to many industry groups such as Steel, Securities, Real Estate.

Foreign investors continued to be net sellers on HOSE, with a value of 158.4 billion VND. In particular, they sold strongly at MWG (-287 billion), VHM (-103.8 billion), VRE (-59.4 billion), HDB (-44.6 billion), FUEVFVND (-23.3 billion) ... On the other hand, they bought a lot at HPG (+74.9 billion), TCB (+43.5 billion), PDR (+37.5 billion), DGC (+33.2 billion), VCG (+32, 9 billion).

*The market witnessed a strong rising session after the move to restrain the decline and recover with increasing signs of buying at lower prices. The rapid increase helped VN-Index overcome resistance of 1,045, 1,060 points and approach the level of 1,080 - 1,100 points, the Gap decreased in the October 26 session. The increasing effort still maintained until the end of the session, so it is possible that the rising movement will continue in the next session and approach the resistance of 1,080 - 1,100 points. The previous downtrend is still affecting the general market as such the market will face difficulties and re-test this resistance. Therefore, investors need to observe supply and demand at the resistance to evaluate the market. Temporarily, it is necessary to consider the market's recovery ability to take profits or restructure the portfolio to reduce risks.*

**Analyst Pin-board**

**KBC – Q3/2023's business results: An unexpected bass note**

(Hung Le – [hung.ltq@vdsc.com.vn](mailto:hung.ltq@vdsc.com.vn))

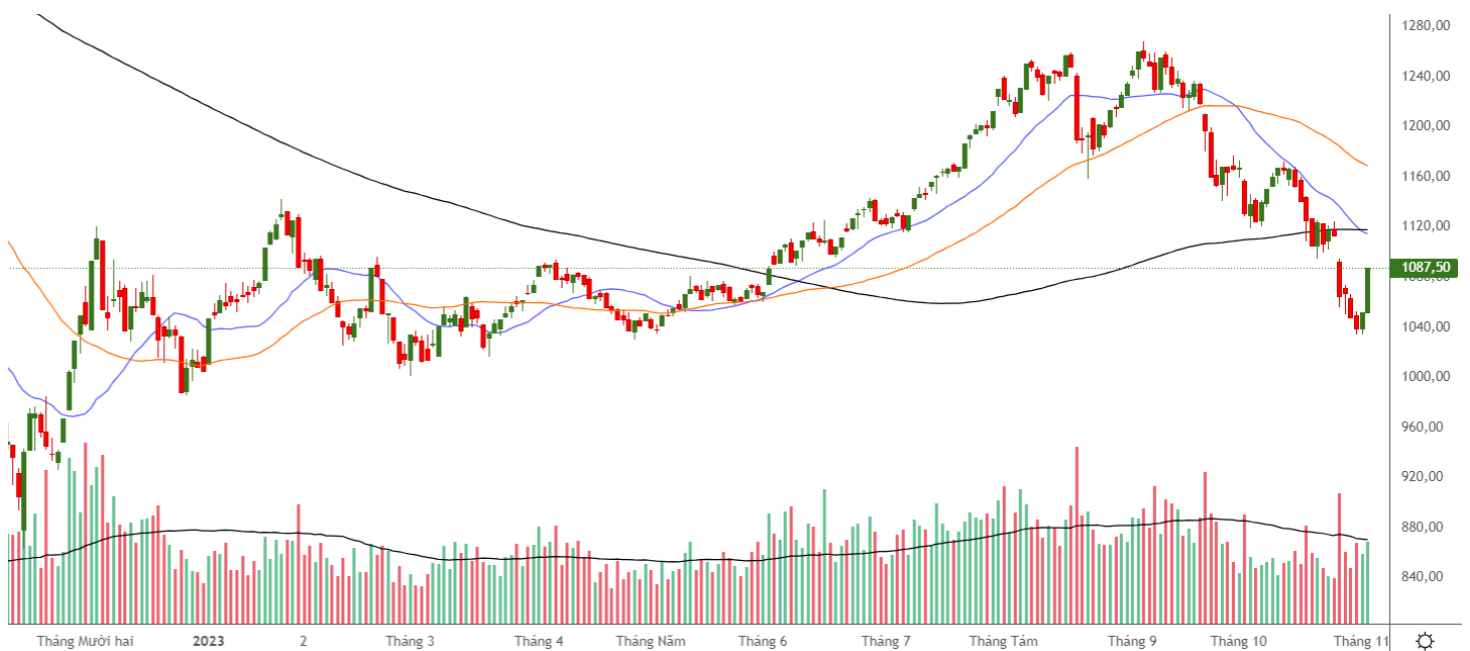
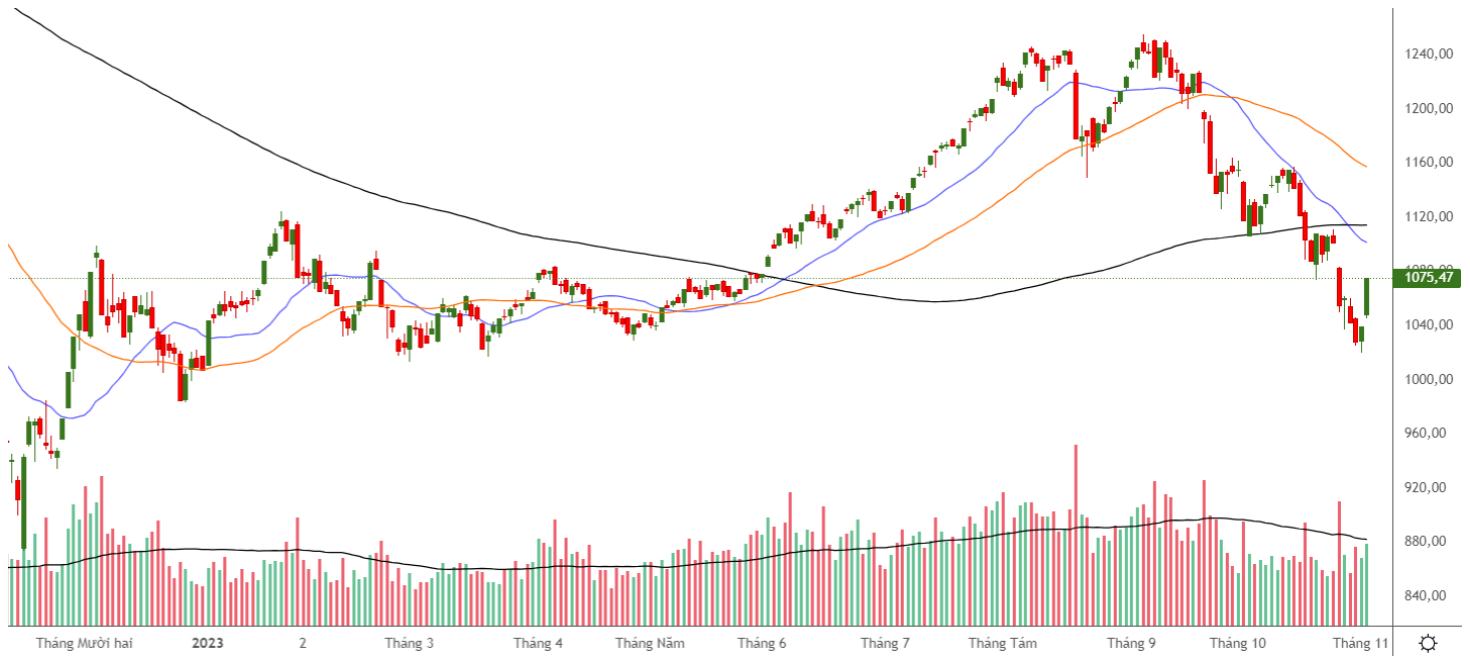
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**“Fly high”**

**Technical Analyst Recommendations**

VN-Index increased 35.81 points (+3.44%), closing at 1,075.47 points. Matching liquidity increased with 735.7 million shares.

VN-Index had a strong rising session after the move to restrain the decline and recover. The increasing effort still maintained until the end of the session so it is possible that the price increase will continue in the next session and enter the resistance of 1,080 - 1,100 points, the Gap of October 26. The previous downtrend still affects the index so that VN-Index will encounter difficulties and re-test this resistance.



**VIETNAM**

Date	Events
01/11/2023	Publication of PMI (Purchasing Managers Index)
14/11/2023	Announcement of MSCI's portfolio structure
16/11/2023	Expiry date of VN30F2311 futures contract

**WORLDWIDE**

Date	Countries	Events
01/11/2023	U.S	Publication of PMI (Purchasing Managers Index)
01/11/2023	U.S	JOLTS Job Openings
01/11/2023	U.S	Crude Oil Inventories
02/11/2023	U.S	Natural Gas Storage
02/11/2023	U.S	Federal Funds Rate
02/11/2023	U.K	Monetary Policy Summary
03/11/2023	U.S	Unemployment Rate
03/11/2023	U.S	FOMC Member Barr Speaks
10/11/2023	U.K	Industrial Production m/m
14/11/2023	U.S	Core CPI m/m, y/y
14/11/2023	U.S	Federal Budget Balance
15/11/2023	U.S	Crude Oil Inventories
15/11/2023	U.S	Core PPI m/m
15/11/2023	U.S	Retail Sales m/m
15/11/2023	U.K	Monetary Policy Report Hearings
16/11/2023	U.S	Natural Gas Storage
16/11/2023	China	Industrial Production y/y
16/11/2023	China	Retail Sales y/y
22/11/2023	U.S	Crude Oil Inventories
22/11/2023	U.S	FOMC Meeting Minutes
23/11/2023	U.S	Natural Gas Storage
29/11/2023	U.S	Crude Oil Inventories
29/11/2023	U.S	Prelim GDP q/q
30/11/2023	U.S	Natural Gas Storage

## RONG VIET NEWS

### COMPANY REPORTS

	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

## RESEARCH CENTER

### Nguyen Thi Phuong Lam – Head of Research

+ 84 28 6299 2006 | Ext: 1313

[lam.ntp@vdsc.com.vn](mailto:lam.ntp@vdsc.com.vn)

### Tran Ha Xuan Vu – Head of Retail Research

+ 84 28 6299 2006 | Ext: 1512

[vu.thx@vdsc.com.vn](mailto:vu.thx@vdsc.com.vn)

## BROKERAGE FOR INDIVIDUAL CLIENTS DEPARTMENT

### Le Vuong Hung – Director

+ 84 28 6299 2006 | Ext: 1214

[hung.lv@vdsc.com.vn](mailto:hung.lv@vdsc.com.vn)

### Pham Phong Thanh – Director

+ 84 28 6299 2006 | Ext: 1225

[thanh.pp@vdsc.com.vn](mailto:thanh.pp@vdsc.com.vn)

### Tran Thi Quy – Director

+ 84 28 6299 2006 | Ext: 1227

[quy.tt@vdsc.com.vn](mailto:quy.tt@vdsc.com.vn)

## BROKERAGE FOR INSTITUTIONAL CLIENTS DEPARTMENT

### Nguyen Anh Vu – Director

+ 84 28 6299 2006 | Ext: 1367

[vu.na@vdsc.com.vn](mailto:vu.na@vdsc.com.vn)

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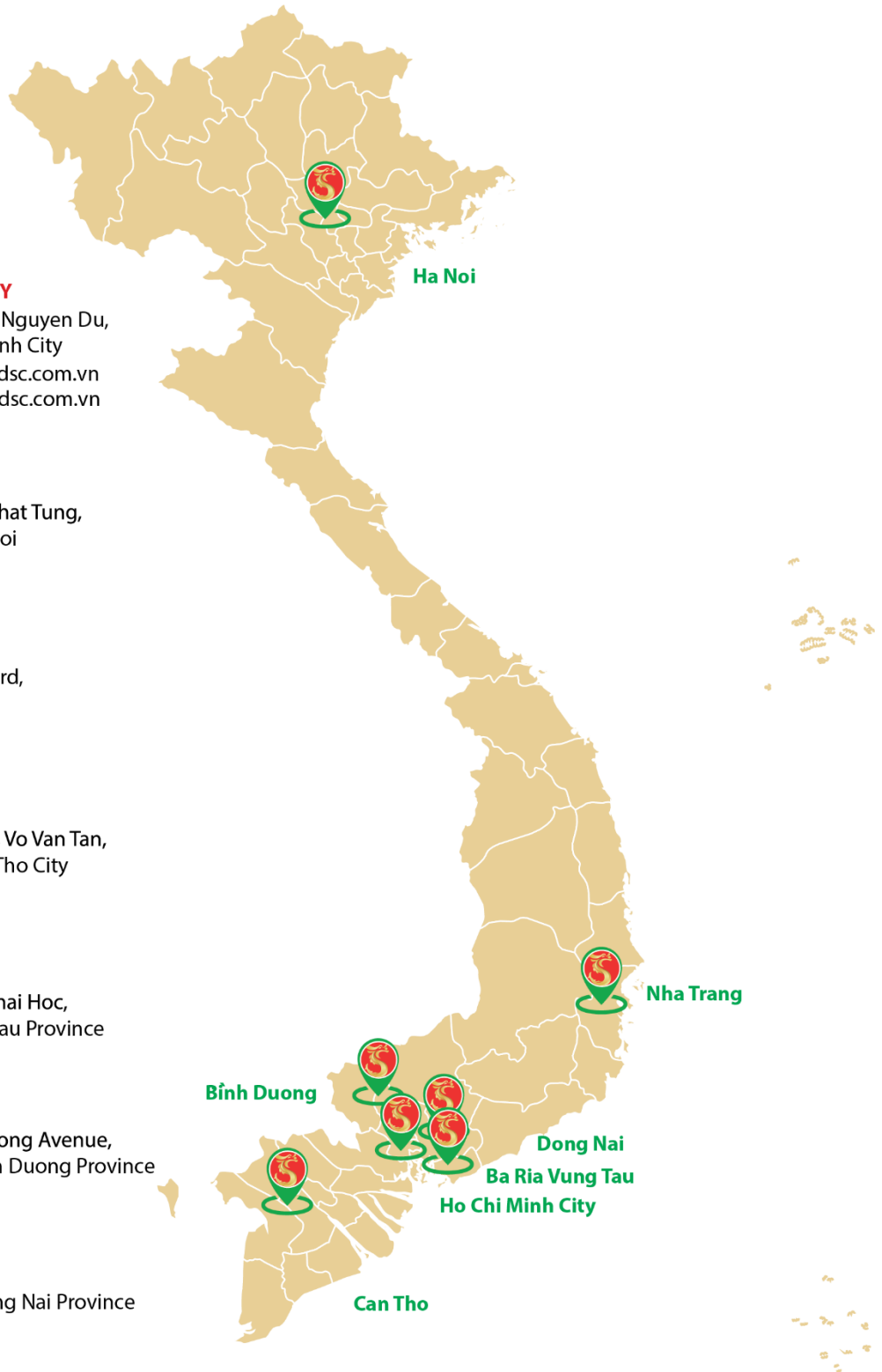
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# OPERATING NETWORK



## HEADQUARTER IN HO CHI MINH CITY

Floor 1-2-3-4, Viet Dragon Tower, 141 Nguyen Du, Ben Thanh Ward, District 1, Ho Chi Minh City

**T** (+84) 28 6299 2006 **E** info@vdsc.com.vn  
**F** (+84) 28 6291 7986 **W** www.vdsc.com.vn

**Tax code** 0304734965

## HANOI BRANCH

10<sup>th</sup> floor, Eurowindow Tower, 2 Ton That Tung, Trung Tu Ward, Dong Da District, Hanoi

**T** (+84) 24 6288 2006  
**F** (+84) 24 6288 2008

## NHA TRANG BRANCH

7<sup>th</sup> floor, 76 Quang Trung, Loc Tho Ward, Nha Trang City, Khanh Hoa

**T** (+84) 25 8382 0006  
**F** (+84) 25 8382 0008

## CANTHO BRANCH

8<sup>th</sup> floor, Sacombank Tower, 95-97-99, Vo Van Tan, Tan An Ward, Ninh Kieu District, Can Tho City

**T** (+84) 29 2381 7578  
**F** (+84) 29 2381 8387

## VUNG TAU BRANCH

2<sup>nd</sup> floor, VCCI Building, 155 Nguyen Thai Hoc, Ward 7, Vung Tau City, Ba Ria – Vung Tau Province

**T** (+84) 25 4777 2006

## BINH DUONG BRANCH

3<sup>rd</sup> floor, Becamex Tower, 230 Binh Duong Avenue, Phu Hoa Ward, Thu Dau Mot City, Binh Duong Province

**T** (+84) 27 4777 2006

## DONG NAI BRANCH

8<sup>th</sup> floor, TTC Plaza, 53-55 Vo Thi Sau, Quyet Thang Ward, Bien Hoa City, Dong Nai Province

**T** (+84) 25 1777 2006